FORM D

UNITED STATES

SECURITIES AND EXCHANGE COMMISSION

Washington

FORM D

NOTICE OF SALE OF SECURITIES PURSUANT TO REGULATION D, SECTION 4(6) AND/OR

UNIFORM LIMITED OFFERING EXEMPTIC

OMB NUMBER: 3235-0076 May 31, 2002 Expires: Estimated average burden nours per response..

OMB APPROVAL

BEST AVAILABLE COPY

Name of Offering (check if this is an amendment and name has changed, and indicate change Offer and Sale of Series A Preferred Stock Filing Under (Check box(es) that apply): □ Rule 504 ☑ Rule 505 □ Rule 506 ☐ Section 4(6) □ ULOE Type of Filing: ☐ Amendment A. BASIC IDENTIFICATION DATA 1. Enter the information requested about the issuer Name of Issuer (Check if this is an amendment and name has changed, and indicate change.) VerdantArch, Inc. Address of Executive Offices (Number and Street, City, State, Zip Code) Telephone Number (Including Area Code) 2 Jack Rabbit Lanc, Westford, MA 01886 978-397-8090 Telephone Number (Including Area Code) Address of Principal Business Operations (Number and Street, City, State, Zip Code) RECD S.E.O (if different from Executive Offices) Brief Description of Business The building and sale of real property. Type of Business Organization @ corporation ☐ limited partnership, already formed other (please specify): □ business trust limited partnership, to be formed Year PROCESSEL

JUL Z 5 2002 5 Actual or Estimated Date of Incorporation or Organization: Actual Jurisdiction of Incorporation or Organization: (Enter two-letter U.S. Postal Service abbreviation for State: CN for Canada; FN for other foreign jurisdiction)

GENERAL INSTRUCTIONS

Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR et seq. or 15 U.S.C. 77d(6)

When to File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where to File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

State:

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those state that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

ATTENTION

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number. SEC 1972 (6/99)



A. BASIC IDENTIFICATION DATA

- 2. Enter the information requested for the following:
 Each promoter of the issuer, if the issuer has been organized within the past five years;
 Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer;
 - Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and Each general and managing partner of partnership issuers.

Check Box(es) that Apply:	☐ Promoter	⊠ Beneficial Owner		□ Director	☐ General and/or Managing Partner
Full Name (Last name first, if ind	ividual)				
Chan, Dickson K.					
Business or Residence Address	(Numb	er and Street, City, State, 2	Zip Code)		
2 Jack Rabbit Lane, Westford, M.	A 01886				
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	☑ Executive Officer	☐ Director	☐ General and/or Managing Partner
Full Name (Last name first, if ind	ividual)				
Streb, David A.					
Business or Residence Address	(Numb	er and Street, City, State, 2	(ip Code)		
2 Jack Rabbit Lane, Westford, M.	A 01886				
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	☐ Executive Officer	☐ Director	☐ General and/or Managing Partner
Full Name (Last name first, if ind	ividual)				
Business or Residence Address	(Numb	er and Street, City, State, 2	(ip Code)		
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	☐ Executive Officer	☐ Director	☐ General and/or Managing Partner
Full Name (Last name first, if ind	ividual)				
Business or Residence Address	(Numb	er and Street, City, State, 2	ip Code)	<u> </u>	
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	☐ Executive Officer	☐ Director	☐ General and/or Managing Partner
Full Name (Last name first, if ind	ividual)				
Business or Residence Address	(Numb	er and Street, City, State, 2	ip Code)	<u></u>	
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	☐ Executive Officer	□ Director	☐ General and/or Managing Partner
Full Name (Last name first, if indi	ividual)				
Business or Residence Address	(Numb	er and Street, City, State, Z	ip Code)		
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	☐ Executive Officer	☐ Director	☐ General and/or Managing Partner
Full Name (Last name first, if ind	vidual)			 	remeding a multiple
Business or Residence Address	(Numbe	er and Street, City, State, Z	ip Code)		
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office (first control with a	C. C. Proper published	Marine Change (partie)	-484 (845 - 184 <u>884 884</u> 886	koje na delinini.	OKWATI	ON ADOU	LOINER	in O	<u>ag proteiracha</u>		Yes	No
1. Has the is	suer sold, o	or does the	issuer inten	d to sell, to	non accred	lited investo	ors in this o	ffering?		*********		⊠ .
	V		Ans	swer also in	Appendix,	Column 2,	if filing un	der ULOE.				
2. What is th	e minimun	n investmer	t that will	be accepted	from any i	ndividual?.			• • • • • • • • • • • • • • • • • • • •		\$*	
*Subject to				•							Yes	No
3. Does the	offering per	mit joint o	wnership of	a single ur	nit?						⊠	
4. Enter the remuneration agent of a bropersons to be Full Name (L	for solicita ker or deal listed are a	ation of pur ler registere associated p	chasers in o d with the t ersons of s	connection SEC and/or	with sales of with a state	of securities e or states, l	in the offer list the nam	ring. If a po ie of the bro	erson to be oker or deal	listed is an er. If more	associate than five	d person o
`			,									
N/A Business or F	Residence A	ddress (Nu	mher and 9	Street City	State Zin	Code						
Du3111033 01 1	tesidence i		and and c	,acoi, cary,	State, Lip	coucy						
Name of Ass	ociated Bro	ker or Deal	er									
States in Whi						hasers						
•		or check inc		,				[DC]	rr 1		_	All States
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[RI]	[SC]	[SD]	[TN]	[TX]	[UT]	[VT]	[VA]	[WA]	[WV]	[WI]	[WY]	[PR]
Full Name (L	ast name ti	rst, if indiv	idual)									
N/A												
Business or R	tesidence A	ddress (Nu	mber and S	treet, City,	State, Zip	Code)				<u>=</u>		
Name of Asso	ociated Bro	kar or Deal	96									
Ivanie of Asse	CIAICU DIO	Ker or Dear	CI									
States in Whi					Solicit Purc	hasers						
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[RI] Full Name (L		[SD]	[V.T]	[XX]	[UT]	[VT]	[VA]	[WA]	[WV]	[WI]	[WY]	(PR)
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N/A												
Business or R	esidence A	ddress (Nu	mber and S	treet, City,	State, Zip (Code)						
Name of Asso	ciated Bro	ker or Deale	er									
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[MT]	[NE]	[NV]	[NH]	[N1]	[NM]	[NY]	[NC]	[ND]	(OH)	[OK]	[OR]	[PA]

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

1.	Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if answer is "none" or "zero." If the transaction is an exchange offering, check this box and indicate in the columns below the amounts of the securities offered for exchange and already exchanged.					
	Type of Security	Aggre Offeri	gate ng Price			Already Iold
	Debt	\$	0	;	\$	0
	Equity				\$2,50	00,000
	□ Common □ Preferred					
	Convertible Securities (including warrants)	\$	0	9	S	0
	Partnership Interests	\$	0	9	S	0
	Other (Specify)		0	9	S	0
	Total		0,000	5	52.50	0,000
	Answer also in Appendix, Column 3, if filing under ULOE.					
	Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."		mber estors	I	Dolla	gregate r Amount urchases
	Accredited Investors		<u> </u>	3	3 <u>2,50</u>	0.000
	Non-accredited Investors	0		9	·	0
	Total (for filings under Rule 504 only)	_N/A		9	N	/A
	Answer also in Appendix, Column 4, if filing under ULOE. If this filing is for an offering under <u>Rule 504</u> or <u>505</u> , enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C - Question 1.					
	Type of offering		e of urity	Ι		r Amount
	Rule 505			S		4
	Regulation A	N/A		\$	_N/2	<u> </u>
	Rule 504	N/A		S	_N/	4
	Total	N/A	<u> </u>	\$	<u>N//</u>	4
4.	a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.					
	Transfer Agent's Fees	•••••	🗅	1 \$	0	
	Printing and Engraving Costs					
	Legal Fees					0,000
	Accounting Fees					
	Engineering Fees					
	Sales Commissions (specify finders' fees separately)					
	Other Expenses (identify)					
	Total					0,000
	·	**********		. •		

b.	I and total expenses furnished in respons	te offering price given in response to Part C - Question e to Part C - Question 4.a. This difference is the	,		<u>\$ 2,49</u>	<u>0,00</u> 0
us es	sed for each of the purposes shown. If the stimate and check the box to the left of the	ross proceeds to the issuer used or proposed to be amount for any purpose is not known, furnish an estimate. The total of the payments listed must equal forth in response to Part C - Question 4.b above.		Payments to		
				Officers, Directors, & Affiliates	Payment Othe	
	Salaries and fees		. 🗖	s0	□ \$ <u>0</u>	
	Purchase of real estate	·	. 🗖	s0	□ s_0	
	Purchase, rental or leasing and installati	on of machinery and equipment	. 🗆	<u>s_0</u>	<u> </u>	
	Construction or leasing of plant building	gs and facilities	🛮	<u>\$_0</u>	s 0	
	offering that may be used in exchange for	ng the value of securities involved in this or the assets or securities of another	ם	s_0_	<u> </u>	
	Repayment of indebtedness			s 0	□ s C	
	Working Capital			<u>\$</u> 0	□ \$2,49	0,000
	Other (specify):			Λ	<u> </u>	
			. 🗆	\$	□ \$	
	Column Totals			\$ \$0	□ \$ <u></u>	
,	Total Payments Listed (Column totals ac	Ided)		⊠ \$ <u>2</u>	,490,000	
		D. FEDERAL SIGNATURE				
fo	llowing signature constitutes an undertakir	ned by the undersigned duly authorized person. If this n ig by the issuer to furnish to the U.S. Securities and Exc issuer to any non-accredited investor pursuant to paragra	hange C	Commission, up		quest
ssue	r (Print or Type)	Signature		Date		
/erd	antArch, Inc.	Ortic	{	B/15/	02	
lam	e of Signer (Print or Type)	Title of Signer (Print or Type)				
)ick	son K. Chan	President				

C: OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

— ATTENTION —

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)

FORM D

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM D

NOTICE OF SALE OF SECURITIES PURSUANT TO REGULATION D, SECTION 4(6) AND/OR

UNIFORM LIMITED OFFERING EXEMPTI

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	Expires:	May 31, 2002
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ON	108@	Received
		1 1

OMB APPROVAL

Name of Offering (check if this is a		d name has chan	ged, and indicate	change.)			
Offer and Sale of Series A Preferred Stock							
Filing Under (Check box(es) that apply):	□ Rule 504	Rule 505	☐ Rule 506	☐ Se	ction 4(6)	D UI	LOE
Type of Filing: New Filing	Amendment						
	A. BA	SIC IDENTIFI	CATION DATA				
1. Enter the information requested about t	he issuer						
Name of Issuer (☐ Check if this is an all VerdantArch, Inc.	nendment and na	ame has changed	, and indicate cha	ange.)			
Address of Executive Offices	(Nur	nber and Street,	City, State, Zip C	ode)	Telephone 1	Number	(Including Area Code)
2 Jack Rabbit Lane, Westford, MA 01886					978-397-80	90	
Address of Principal Business Operations	(Nur	nber and Street,	City, State, Zip C	ode)	Telephone 1	Number	(Including Area Code)
(if different from Executive Offices)	•						
Brief Description of Business				,!_			
The building and sale of real property.							
Type of Business Organization							
	☐ limited part	nership, already	formed	□ oth	er (please sp	pecify):	
□ business trust	☐ limited part	nership, to be fo	rmed				
Actual or Estimated Date of Incorporation Jurisdiction of Incorporation or Organizati	on: (Enter two-le	etter U.S. Postal	Month 0 5 Service abbreviate r foreign jurisdict		⊠ Acti	ual	D E

GENERAL INSTRUCTIONS

Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6)

When to File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where to File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

State

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Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

SEC 1972 (6/99) 1 of 8

A. BASIC IDENTIFICATION DATA

- Each promoter of the issuer, if the issuer has been organized within the past five years,
 - Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer;
 - Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and
 - Each general and managing partner of partnership issuers.

Check Box(es) that Apply:	☐ Promoter	■ Beneficial Owner		☑ Director	☐ General and/or Managing Partner
Full Name (Last name first, if ind	ividual)	/************************************			
Chan, Dickson K.					
Business or Residence Address	(Numb	er and Street, City, State, 2	Lip Code)		
2 Jack Rabbit Lane, Westford, M.	A 01886				
Check Box(es) that Apply:	☐ Promoter	□ Beneficial Owner	☑ Executive Officer	☐ Director	☐ General and/or
Full Name (Last name first, if ind	ividual)				Managing Partner
	·				
Streb, David A. Business or Residence Address	(Numb	er and Street, City, State, 2	Cip Code)		
2 Jack Rabbit Lane, Westford, M.	A 01886	,	•		
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	☐ Executive Officer	☐ Director	☐ General and/or Managing Partner
Full Name (Last name first, if ind	ividual)				realizing radici
Business or Residence Address	(Numb	er and Street, City, State, Z	Lip Code)		
•					
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	☐ Executive Officer	☐ Director	☐ General and/or Managing Partner
Full Name (Last name first, if ind	ividual)				
Business or Residence Address	(Numb	er and Street, City, State, 2	Cip Code)		
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	☐ Executive Officer	☐ Director	☐ General and/or Managing Partner
Full Name (Last name first, if ind	ividual)				Trianging : attici
Business or Residence Address	(Numb	er and Street, City, State, 2	ip Code)		
Check Box(es) that Apply:	□ Promoter	☐ Beneficial Owner	☐ Executive Officer	☐ Director	☐ General and/or Managing Partner
Full Name (Last name first, if ind	ividual)				
Business or Residence Address	(Numb	er and Street, City, State, Z	ip Code)		
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	☐ Executive Officer	□ Director	General and/or Managing Partner
Full Name (Last name first, if ind	ividual)			· ·	
Business or Residence Address	(Numb	er and Street, City, State, Z	ip Code)		
				·	

		•**		B. INF	ORMATIC	ON ABOU	T OFFERI	NG .				
		_ 4					,	-			Yes	No
1. Has the is	suer sold, o	r does the i	ssuer inten	1 to sell, to	non accred	ited investo	ors in this of	ttering?	• • • • • • • • • • • • • • • • • • • •	······	0	
			Ans	wer also in	Appendix,	Column 2,	if filing un	der ULOE.				
2. What is th	e minimum	n investmer	nt that will b	e accepted	from any in	ndividual?.	•••••				s*	
*Subject to the discretion of the issuer.											Yes	No
3. Does the o	offering per	mit joint ov	wnership of	a single un	it?		••••••				⊠	
4. Enter the remuneration agent of a bropersons to be Full Name (L	for solicita ker or deal listed are a	tion of pur er registere ssociated p	chasers in o d with the S ersons of st	onnection of SEC and/or	with sales o with a state	f securities or states, l	in the offer list the nam	ing. If a pe e of the bro	rson to be	listed is an er. If more	associate than five	ed person or
`	ast name n	131, 11 111011	radary									
N/A Business or F	Pecidence A	ddress (Nin	mber and S	treet City	State Zin (Code)						
Dusiness of A	esidence A	idaress (iva	milioci and S	arcei, City,	State, Zip (couc,						
Name of Asso	ociated Bro	ker or Deal	er									
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			lividual Sta				• • • • • • • • • • • • • • • • • • • •		**********		🗖	All States
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Full Name (L	ast name fi	rst, if indiv	idual)									
N/A												
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		_										
Name of Asso	ociated Bro	ker or Deal	er						,			
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N/A												
Business or R	esidence A	ddress (Nu	mber and S	treet, City.	State, Zip C	Code)		<u>-</u>		 ,		
Name of Asso	ociated Bro	ker or Deal	er									
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[IL] [MT]	[NE]	[NV]	[NH]	[NJ]	[NM]	(NY)	[NC]	[ND]	(OH)	[OK]	[OR]	[PA]
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(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

 Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if answer is "none" or "zero." If the transaction is an exchange offering check this box and indicate in the columns below the amounts of the securities offered for 	ing,					
and already exchanged.		Agg	regate	,	Amou	nt Already
Type of Security			ring Pri			Sold
Debt		s	0	_	\$_	0
Equity		\$ <u>2.5</u>	00,000	_	\$2.	500,000
□ Common □ Preferred						
Convertible Securities (including warrants)		s	0		s	0
Partnership Interests			0			0
Other (Specify)			0			0
Total			500,000			500,000
Answer also in Appendix, Column 3, if filing under ULOE.				-		
2. Enter the number of accredited and non-accredited investors who have purchased securities i offering and the aggregate dollar amounts of their purchases. For offerings under <u>Rule 504</u> , in the number of persons who have purchased securities and the aggregate dollar amount of their on the total lines. Enter "0" if answer is "none" or "zero."	ndicate		umber nvestors		Dol	Aggregate lar Amount Purchases
Accredited Investors			1	_	\$2,5	00,000
Non-accredited Investors			0	_	\$	0
Total (for filings under Rule 504 only)			/A	_	\$	N/A
Answer also in Appendix, Column 4, if filing under ULOE.						
3. If this filing is for an offering under <u>Rule 504</u> or <u>505</u> , enter the information requested for all s sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C - Question.						
Type of offering			ype of			lar Amount
Rule 505			ecurity /A		_	Sold I/A
Regulation A			/A			1/A
Rule 504			/A			1/A
Total		N	/A	_	\$_N	1/A
4. a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the The information may be given as subject to future contingencies. If the amount of an exp is not known, furnish an estimate and check the box to the left of the estimate.	e issuer.					
Transfer Agent's Fees					s	0
Printing and Engraving Costs				0	S	0
Legal Fees					-	10,000
Accounting Fees	•••••					0
Engineering Fees		•••••		0	S	0
Sales Commissions (specify finders' fees separately)		••••••			s	0
Other Expenses (identify)					\$	0
Total		•••••		Ø	S	10,000

•			
1 and total expenses furnished in respon-	ate offering price given in response to Part C - Question se to Part C - Question 4.a. This difference is the		<u>\$ 2,490,00</u> 0
used for each of the purposes shown. If the estimate and check the box to the left of the	gross proceeds to the issuer used or proposed to be amount for any purpose is not known, furnish an estimate. The total of the payments listed must equal forth in response to Part C - Question 4.b above.		
	(Payments Officers Director Affiliate	s, & Payments To
Salaries and fees			c s0
Purchase of real estate		□ \$ <u>0</u>	s0
Purchase, rental or leasing and installat	ion of machinery and equipment	_ s0	s_0
Construction or leasing of plant buildin	gs and facilities	. 🗆 s <u> </u>	c s_0
offering that may be used in exchange t	ing the value of securities involved in this or the assets or securities of another	_ s_0	<u> </u>
Repayment of indebtedness		^	_ s C
Working Capital		□ <u>\$</u> 0	<u>\$2,490,000</u>
Other (specify):		_ s0	s_0
		□ \$	
Column Totals		s 0	c s 0
Total Payments Listed (Column totals a	dded)	Ø	\$ <u>2,490,000</u>
· · · · · · · · · · · · · · · · · · ·	D. FEDERAL SIGNATURE	-	
he issuer has duly caused this notice to be sig	ned by the undersigned duly authorized person. If this no	tice is filed under	Pule 505, the
following signature constitutes an undertaki	ing by the issuer to furnish to the U.S. Securities and Exch issuer to any non-accredited investor pursuant to paragra	ange Commission	n, upon written request
ssuer (Print or Type)	Signature	Date	
/erdantArch, Inc.	With	E /1.	5/02
lame of Signer (Print or Type)	Title of Signer (Print or Type)	· · · · · · · · · · · · · · · · · · ·	7
Dickson K. Chan	President		

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

— ATTENTION —

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)